

Greeting: Hello, and thank you for calling. My name is [OpName]. How may I help you today?

i. All Calls

- a. Are you a current client?
 - i. Yes
 - 1. I would be happy to help you with that. I just have a few questions for you, if that's alright. May I have your first name?
 - 2. May I have the spelling of your last name?
 - 3. And what is the best number to reach you?
 - 4. Thank you, [FirstName]. What message would you like me to pass on?
 - 5. Okay, [FirstName]. I will send your information along and have your call returned. Thank you for calling, and enjoy your day!
 - a. Send message through.

ii. No

- 1. I would be happy to help you with that. I just have a few questions for you, if that's alright. May I have your first name?
- 2. May I have the spelling of your last name?
- 3. And what is the best number to reach you?
- 4. Thank you, [FirstName]. Do you have an email address that you would like to provide?
- 5. Alright, may I have your address please?
- 6. And what time of day is best to return your call?
- 7. What service are you in need of?
- 8. Thank you, [FirstName]. Is there any other message would you like me to pass on?
- 9. Okay, [FirstName]. I will send this message over and have your call returned. Thank you for calling, and have a great day!
 - a. Send message through.